# (I)(a) Statement showing Shareholding Pattern

Name of the Company: GI Engineering Solutions Limited Scrip Code: 533048 Symbol: GISOLUTION Name Quarter ended: September 30, 2011 Name of the Scrip, class of securities: Equity

Quarter ended: <b>Se</b>	ptember 30, 2011		
Partly paid up shares:-	No of partly paid-up shares	As a % of total no. of partly paid up Shares	As a % of total no. of shares of the company
Held by			
promoter/promote			
r group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total	Nil	Nil	Nil
Outstanding	No of outstanding	As a % of total no. of outstanding	As a % of total no. of shares of the
convertible		convertible securities	company,assuming full conversion of the convertible
securities:-	securities		securities
Held by	Securities		3ccurics
promoter/promote			
	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total	Nil	Nil	Nil
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the
			company,assuming full conversion of warrants
Held by			
promoter/promote			
r group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total	Nil	Nil	Nil
Total paid -up			
capital of the			
company			
asuming full			
conversion of			
warrants and			
convertible			
securities			
	Nil	Nil	Nil

Catamani		Number of	Total number	Number of		nolding as a % lber of Shares.	Shares Pledged or otherwise encumbered		
Category code (I)	Category of shareholder (II)	shareholders (III)	of shares (IV)	shares held in Dematerial- ised Form (V)	% of (A+B) (VI)	% of (A+B+C) (VII)	Numberof shares (VIII)	As a percentag e (IX)= (VIII)/(IV)*1	
(A) 1	Shareholding of Promoter and Promoter Group Indian								
	Individuals/ Hindu Undivided Family	0	0	0	0.00	0.00	0	0.00	
	Central Government/ State Government(s)	0	0	_	0.00	0.00			
(c)	Bodies Corporate including Associates	0	0	0	0.00	0.00	0	0.00	
	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00	
(e)	Any Other (Directors & their Relatives)	5	246711	196511	2.86	2.86	0	0.00	
	Sub-Total (A)(1)	5	246711	196511	2.86	2.86	0	0.00	
	Foreign		•	•					
	Individuals (Non- Resident Individuals) Director	1	1765000	1765000	20.49	20.49	0	0.00	
	Bodies Corporate	2	1383466	1383466	16.06	16.06	0	0.00	
	Institutions	0	0	0	0.00	0.00	0	0.00	
(d)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00	
	Sub-Total (A)(2)	3	3148466	3148466	36.56	36.56	0	0.00	
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	8	3395177	3344977	39.42	39.42	0	0.00	
	Public Shareholding						NA NA		
. ,	Venture Capital Funds						INA INA	<b>.</b>	
	Mutual Funds/ UTI	4	4050	0	0.05	0.05	1		
. ,	Financial Institutions/ Banks	0	0		0.00	0.00			
	Central Government/ State Government(s)	0	0		0.00	0.00			
	Venture Capital Funds	0	0		0.00	0.00			
	Insurance Companies	0	0		0.00	0.00			
	Foreign Institutional Investors	0	0		0.00	0.00			
	Foreign Venture Capital Investors	0	0		0.00	0.00			
	Any Other (specify)	0	0		0.00	0.00			
	Sub-Total (B)(1)	4	4050	_	0.05	0.05			
2	Non-institutions		4030		0.00	0.00	NA NA		
	Bodies Corporate	194	606931	603546	7.05	7.05			
	Individuals	101	000001	000010	7.00	7.00	1		
(i)	Individual shareholders holding nominal share capital up to Rs. 1 lakh	3801	2260334	2241291	26.24	26.24			
	Individual shareholders holding nominal share								
	capital in excess of Rs. 1 lakh	45	1079317	1079317	12.54	12.54			
	Any Other (specify)								
	Foreign National	0	0		0.00	0.00			
	Clearing Members	13	2502		0.03	0.03			
	Non Resident Indians	19	53455	53455	0.62	0.62			
	Independent Directors & their Relatives	3	12978		0.15	0.15			
	OCB	1	25	0	0.00	0.00			
	Genesys Technologies Employees Welfare Trust	1	96962	0	1.13	1.13			
	GI Engineering Employees Welfare Trust	1	147	0	0.00	0.00			
	Foreign Company	1	1100000		12.77	12.77			
	Sub-Total(B)(2)	4079	5212651		60.53	60.53			
	Total Public Shareholding (B)= (B)(1)+(B)(2)	4083	5216701		60.57	60.57		NA	
	TOTAL(A)+(B)	4091	8611878		100.00	100.00			
(C)	Shares held by Custodians and against which Depository Receipts have been issued Promoter and Promoter Group	Nii	Niti	NEI	NA Nii	NEI	NA NEI	NA NEI	
(1)		Nil	Nil	Nil	Nil	Nil	Nil	Nil	
(2)	Public	Nil	Nil	Nil	Nil	Nil	Nil	Nil	
	GRAND TOTAL (A)+(B)+(C)	4091	8611878	7337865	100.00	100.00	0	0.00	

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Statement showing Shareholding of persons belonging to the category 
"Promoter and Promoter Group"

Sr. No. (I)	Name of the shareholder (II)	Total Shares held		Shares pledged or otherwise encumbered				Details of Convertible Securities		Total Shares (including underlying shares assuming full conversion of warrants and Convertible Securities) as a % of diluted share capital		
		Number (III)	As a % of grand total (A)+(B)+(C) (IV)	Number (V)	As a percentage (VI)=(V)/ (III)*100	As a %of Grand total (A+B+C) of sub-clause (I)(a)(VII)	Number of Warrants Held (VIII)	As a % total number of warrants of the same class (IX)	Number of convertible securities held (X)	securities of	As a % total number of convertible securities of the same class (XI)	(XII)
1	Mr. Sohel Malik	1765000		0	0	0						
2	Kilam Holdings Ltd	1378405	16.01	0	0	0						
	Kadam Holding Ltd	5061	0.06		0	0						
	Mr. Sajid Malik	125772	1.46		0	0				MA		
	Mrs. Saroja Malik	120239	1.40	0	0	0				2 1010		
6	Mrs. Saroja Malik jointly with Mr. Sajid Malik	700	0.01		0	0						
	TOTAL	3395177	39.42	0	0.00	0.00						

Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category  $(0)(\cdot)[0]$  "Public" and holding more than 1% of the total number of shares

Sr. No. (I)	Name of the shareholder (II)	Number of shares held	Shares as a % of total number of shares (IV)	Details of Warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital	
				Number of warrants held	As a % total	Number of convertible securities held	% w.r.t total number		
1	M/s. Fortune Private Equity LLC	1100000	12.77						
2	B.P.Equities Private Limited	98000	1.14						
3	Genesys Tech Empl Welfare Trust	96962	1.13						
4	Uma Agarwal	90000	1.05			22.50			
						NA.			
				_					
	TOTAL	1384962	16.08						

- Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No. (I)	Name(s) of the shareholder(s) and Persons Acting Concert (PAC) with them	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of V Number of warrants held	Varrants As a % total	Details of convertil Number of convertible securities held	% w.r.t total	shares assuming warrants and con	cluding underlying full conversion of twertible securities) ted share capital
1									
2									
3									
	TOTAL	0	0.00						

### (I)(d) Statement showing details of locked-in shares

Sr.	Name of the shareholder	Category of	Number of	Locked-in
No.	(II)	Shareholders(	locked-in	shares as a %
(I)		Promoter/	shares (IV)	of total
		Public)		number of
		(III)		shares (VI)
1	NIL	NIL	NIL	NIL
			·	
	TOTAL			

### (II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs,	Number of	Number of	Shares
	etc.)	outstanding	shares	underlying
		DRs	underlying	outstanding
			outstanding	DRs as a % of
			DRs	total number
				of shares
1	NIL	NIL	NIL	NIL
	TOTAL			

# (II)(b) Statement showing Holding of Depository Receipts (DRs) where underlying shares held by 'promoter/promoter group' in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a % of total number of shares
1	NIL	NIL	NIL	NIL
	TOTAL			

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(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is isued by the issuer.

## Shareholding Pattern as on 30.09.2011

Scrip Cod	Shareh de : 533048 Symbol : GI SOLUTION	_	n as on 30.09.2	2011			
-	Category of shareholder (II)	No. of Voting	Rights held in securities		- Total Voting	Total Shareholding as a percentage of total numbe of shares	
Category code (I)		Class X (I	Class II) Y (IV)	Class Z (V)	Rights (III +IV+V)	As a percentage of (A+B) (VII)	As a percentage o (A+B+C) (VIII)
(A)	Shareholding of Promoter and Promoter Group	I	- I	- I		ı	I
1	Indian		•			•	
(a)	Individuals/ Hindu Undivided Family						
(b)	Central Government/ State Government(s)						
(c)	Bodies Corporate including Associates						
(d)	Financial Institutions/ Banks						
(e)	Any Other (Directors & their Relatives)						
	Sub-Total (A)(1)	NA	NA	NA	NA	NA	NA
2	Foreign Individuals (Non- Resident Individuals/ Foreign						
(a)	Individuals)						
(b)	Bodies Corporate			1			
(c)	Institutions						
(d)	Any Other (specify)						
, ,	Sub-Total (A)(2)	NA	NA	NA	NA	NA	NA
	Total Shareholding of Promoter and Promoter	NA	NA	NA	NA	NA	NA
(B)	Group (A)= (A)(1)+(A)(2) Public Shareholding	INA.	INA	INA	INA	INA	INA
1	Institutions						
(a)	Mutual Funds/ UTI						
(b)	Financial Institutions/ Banks						
(c)	Central Government/ State Government(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						
(/	Sub-Total (B)(1)	NA	NA	NA	NA	NA	NA
2	Non-institutions						
(a)	Bodies Corporate						
(b)	Individuals		-			•	
	Individual shareholders holding nominal share						
(i)	capital up to Rs. 1 lakh Individual shareholders holding nominal share		1	1	-		
(ii)	capital in excess of Rs. 1 lakh						
	Any Other (specify)					·	
	Foreign National		1			1	
	Clearing Members				1		
	Non Resident Indians						
	Independent Directors & their Relatives						
	OCB						
	Genesys Technologies Employees Welfare Trust						
	Foreign Company		1				
	Sub-Total(B)(2)						
	Total Public Shareholding (B)= (B)(1)+(B)(2)	NA	NA NA	NA NA	NA NA	NA	NA NA
	TOTAL(A)+(B)	NA	NA	NA	NA	NA	NA
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
	GRAND TOTAL (A)+(B)+(C)	NA	NA	NA	NA	NA	NA